REFER A FRIEND
AND GET A $50 ACCOUNT CREDIT

Tell your friends about Waypoint Credit Union

ELIGIBILITY FORM

Tell your friends about Waypoint Credit Union and when they open and use their new Waypoint Kasasa Cash or Cash Back checking account, you and your friend will each receive a $50 checking account credit.
Refer up to three (3) friends by March 31, 2027!
To make a referral, complete the information below for you and your friend.
*See terms and conditions below for full details.

Member Name: _____ Friend Name: _____

Member Address: _____ Friend Address: _____

_____ _____

Member Phone #: _____ Friend Phone #: _____

Member E-Mail: _____ Friend E-Mail: _____

Member Signature: _____ Friend Signature: _____

For Credit Union Use:

❑ Processed ❑ Accepted Teller Signture: _____

*Referring friends may earn a $50 account credit for up to three (3) friends referred who register and then open a Kasasa Cash or Cash Back checking account by March 31, 2027. Referrer is eligible to receive one (1) $50 account credit for each referral who opens and uses a Waypoint Kasasa Cash or Cash Back checking. To be eligible to receive a $50 account credit, referred friends must open a Waypoint exclusive Kasasa Cash or Cash Back checking account and establish direct deposit of payroll, social security, or pension totaling $1,500 or more per month AND make 12 debit card transactions, not including ATM transactions, within 45 days of account opening.

Referred friends who register, open, and use a Waypoint exclusive Kasasa Cash or Cash Back checking account will also receive a $50 account credit. Referred friend(s) must meet all membership requirements. Referred individual(s) who currently have a checking account or who closed a Waypoint Credit Union checking account within the last six (6) months are not eligible.

Referred individuals who open a Waypoint Checking account online and have been referred through a 2026/2027 Waterford Country School calendar must notify a Waypoint representative by phone at 860-886-0576, and provide information regarding the referral prior to account opening to qualify for the account credit. If referrer and referee are NOT registering online and the account is opened at a Waypoint branch, a referral coupon must be presented at time of account opening.

Accounts must be open and in good standing at time of payment of reward. Waypoint Credit Union employees and their immediate family members are not eligible. Both referring member and referred friend must be 16 years of age or older.

For the purpose of the protection of member privacy, Waypoint Credit Union will NOT notify referring individuals that a specific friend has registered and opened an account. However, referring individuals will receive notice when they are eligible to receive a $50 account credit.

Important Privacy Notice: By agreeing to participate in Waypoint Credit Union's Friends of the Farm referral program, you agree that the referrer may be aware that you opened an account when he/she receives a referral bonus.

The "Friends of the Farm" referral program is effective through March 31, 2027, and is subject to change or termination without notice.

Waypoint Credit Union

860-886-0576 | WaypointCU.org